### WATERCHASE COMMUNITY DEVELOPMENT DISTRICT

**AGENDA PACKAGE** 

**NOVEMBER 13, 2023** 



210 N. UNIVERSITY DRIVE, SUITE 702 CORAL SPRINGS, FLORIDA 33071

# Waterchase Community Development District

<b>Board of Supervisors</b>
☐ Ian Watson, Chairperson
☐ Salvatore Mancini, Vice Chairperson
☐ Michael Acheson, Assistant Secretary
☐ G. Arnie Daniels, Assistant Secretary
☐ Christopher Rizzo, Assistant Secretary

David Wenck, District Manager Vivek Babbar, District Counsel Tonja Stewart, District Engineer

# Regular Meeting Agenda

Monday, November 13, 2023 – 6:00 p.m.

- 1. Roll Call
- 2. Audience Comments
- 3. Consent Agenda
  - A. Approval of the Minutes of the October 9, 2023 Meeting
  - B. Acceptance of September 2023 Financial Report
  - C. Motion to Assign Fund Balance
- 4. Pond Report
- 5. Field Inspection Report
  - A. Landscape Proposals for Tree Removal and Sod Work Race Track Road Median
    - i. Yellowstone Landscape Proposal #343459
    - ii. FLA Landscape and Lawns
    - iii. Davey Proposal #34820
  - B. Steadfast Environmental LLC Proposal #976 Pond 11 and 12 Diffuser Repair
  - C. Wetland Fence Proposals
    - i. Ballfer Fence
    - ii. Fence Outlet
    - iii. Florida State Fence
- 6. Manager's Report
  - A. Discussion of Solicitation of Proposals (SOP) for Race Track Road Median Landscape Maintenance
  - B. Consideration of Revised Fiscal Year 2024 Meeting Schedule
- 7. Attorney's Report
- 8. Engineer's Report
  - A. Discussion of Wetland Encroachment
- 9. Supervisors' Requests
- 10. Adjournment

The next CDD Workshop is scheduled for Monday, November 27, 2023 @ 8:00 p.m.

The next meeting is Monday, December 11, 2023 @ 6:00 p.m.

# **Third Order of Business**

3A.

1 2 3 4	WATERCHA COMMUNITY DEVELOP	ASE
5	The regular meeting of the Board of Su	pervisors of the Waterchase Community
6	Development District was held Monday, October	9, 2023 at 6:00 p.m. at the Waterchase
7	Clubhouse, 14401 Waterchase Boulevard, Tampa, Flo	orida.
8 9 10	Present and constituting a quorum were:	
11 12 13 14 15 16 17	Sal Mancini Michael Acheson G. Arnie Daniels Christopher Rizzo A	Chairperson Vice Chairperson Assistant Secretary (via telephone) Assistant Secretary Assistant Secretary
18	Also present were:	
19 20 21 22 23 24	Whitney Sousa I Tonja Stewart I	District Manager District Counsel District Engineer  s and actions taken.
25 26 27 28	<ul> <li>FIRST ORDER OF BUSINESS</li> <li>Mr. Crawford called the meeting to order and</li> </ul>	Roll Call called the roll. A quorum was established.
29	SECOND ORDER OF BUSINESS	Audience Comments
30 31 32 33 34 35 36 37 38 39 40 41	THIRD ORDER OF BUSINESS  A. Approval of the Minutes of the September B. Acceptance of August 2023 Financia  On MOTION by Mr. Daniels seconder favor, the consent agenda was approved	al Report ed by Mr. Mancini with all in

42	FOURTH ORDER OF BUSINESS	Pond Report
	I O CITIZE OT LEGIT (LOS	1 0114 110 50.

- The Board discussed the Pond Report.
- Mr. Daniels commented on the regrowth of invasive vegetation and a downed tree in the middle of the littoral shelf on Pond #16. Ms. Stewart and Mr. Joe Hamilton will conduct an assessment.

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#### EIGHTH ORDER OF BUSINESS Engineer's Report

- A. Discussion of Wetland Encroachment
- Ms. Stewart presented an overview of the timeline of events and actions taken regarding the wetland encroachment. A lengthy discussion ensued, and the Board concurred that the property owner is to replant the trees at the direction of the EPC.
- The Board discussed the canal maintenance issue brought to their attention by the Eagles
  Master Association. The Board requested Ms. Stewart inspect the area and recommend any
  action needed.

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#### FIFTH ORDER OF BUSINESS Field Inspection Report

#### A. Waterchase Mystery Bubbles

- Mr. Crawford stated three landscape proposals have been obtained for the tree removal and sod project in the median along Race Track Road and he is working to obtain additional proposals.
- He is working on the fence proposals for the wetland area.
- Mr. Crawford commented on the mystery bubbles on Pond #11 and noted Steadfast Environmental, LLC turned off the valve that controls the airflow to the affected line.
- Further discussion ensued.
- Mr. Crawford discussed the Field Inspection Report.
- The Board expressed concern regarding an area on Race Track Road not being aesthetically pleasing as indicated in Issue #8 of the Field Inspection report. Mr. Crawford will obtain proposals.
- The Board revisited the discussion regarding landscape bids for the District's median and concurred to proceed with the RFP process for a new landscaping company.

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#### SIXTH ORDER OF BUSINESS Manager's Report

• None.

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76 77 78	SEVENTH ORDER OF BUSINESS  None.	Attorney's Report
79 80 81	NINTH ORDER OF BUSINESS  • A question was asked whether Pond #21	Supervisors' Requests fountain was functional.
82	• The Board discussed changing the dates	for the joint HOA/CDD workshop meetings. This
83	will be discussed further at the November	er meeting.
84 85 86	TENTH ORDER OF BUSINESS  There being no further business,	Adjournment
87		
88		
89 90 91 92 93	On MOTION by Mr. Mancini so the meeting was adjourned. 5-0	econded by Mr. Daniels with all in favor,
94		Ian Watson
95		Chairman
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# **3B.**

# WATERCHASE Community Development District

#### **Financial Report**

September 30, 2023 (unaudited)

Prepared by



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# WATERCHASE Community Development District

#### **Financial Statements**

(Unaudited)

September 30, 2023

#### Balance Sheet September 30, 2023

ACCOUNT DESCRIPTION	G	ENERAL FUND	RIES 2017 DEBT SERVICE FUND	TOTAL
ASSETS				
Cash - Checking Account	\$	68,999	\$ -	\$ 68,999
Accounts Receivable		6,287	-	6,287
Investments:				
Money Market Account		800,779	-	800,779
Reserve Fund		-	67,816	67,816
Revenue Fund		-	291,202	291,202
Prepaid Items		7,017	-	7,017
Utility Deposits - TECO		503	-	503
TOTAL ASSETS	\$	883,585	\$ 359,018	\$ 1,242,603
LIABILITIES				
Accounts Payable	\$	11,247	\$ -	\$ 11,247
Accrued Expenses		12,861	-	12,861
TOTAL LIABILITIES		24,108	-	24,108
FUND BALANCES  Nonspendable:				
Prepaid Items		7,017	_	7,017
Deposits		503		503
Restricted for:		303	_	303
Debt Service		_	359,018	359,018
Assigned to:		-	339,010	339,010
Operating Reserves		89,096	_	89,096
Reserves-Aeration & Fountains		75,000	_	75,000
Reserves- Lake Embank/Drainage		497,582	_	497,582
Reserves - Tree Removal & Replacement		55,000	_	55,000
Reserves - Streetlights		75,000	-	75,000
Unassigned:		60,279	-	60,279
TOTAL FUND BALANCES	\$	859,477	\$ 359,018	\$ 1,218,495
TOTAL LIABILITIES & FUND BALANCES	\$	883,585	\$ 359,018	\$ 1,242,603

#### Statement of Revenues, Expenditures and Changes in Fund Balances

For the Period Ending September 30, 2023

ACCOUNT DESCRIPTION	A	ANNUAL ADOPTED BUDGET	AR TO DATE BUDGET	AR TO DATE ACTUAL	RIANCE (\$) V(UNFAV)
REVENUES					
Interest - Investments	\$	1,994	\$ 1,994	\$ 30,893	\$ 28,899
Interest - Tax Collector		-	-	502	502
Special Assmnts- Tax Collector		369,157	369,157	369,157	-
Special Assmnts- Discounts		(14,766)	(14,766)	(13,572)	1,194
TOTAL REVENUES		356,385	356,385	386,980	30,595
EXPENDITURES					
<u>Administration</u>					
P/R-Board of Supervisors		24,000	24,000	22,000	2,000
FICA Taxes		1,836	1,836	1,683	153
ProfServ-Arbitrage Rebate		600	600	-	600
ProfServ-Dissemination Agent		1,000	1,000	-	1,000
ProfServ-Engineering		20,000	20,000	20,000	-
ProfServ-Legal Services		7,901	7,901	18,814	(10,913)
ProfServ-Mgmt Consulting		63,140	63,140	63,140	-
ProfServ-Special Assessment		9,000	9,000	9,000	-
ProfServ-Trustee Fees		4,337	4,337	3,976	361
ProfServ-Web Site Development		1,000	1,000	2	998
Auditing Services		4,900	4,900	5,200	(300)
Website Compliance		2,627	2,627	3,380	(753)
Postage and Freight		295	295	984	(689)
Insurance - General Liability		8,237	8,237	6,400	1,837
Printing and Binding		225	225	242	(17)
Legal Advertising		1,263	1,263	2,662	(1,399)
Misc-Bank Charges		150	150	-	150
Misc-Assessment Collection Cost		7,383	7,383	7,112	271
Misc-Contingency		2,947	2,947	676	2,271
Annual District Filing Fee		175	175	175	
Total Administration		161,016	161,016	165,446	(4,430)

#### Statement of Revenues, Expenditures and Changes in Fund Balances

For the Period Ending September 30, 2023

ACCOUNT DESCRIPTION	Α	ANNUAL DOPTED BUDGET	R TO DATE	R TO DATE	IANCE (\$) /(UNFAV)
<u>Field</u>					
Field Services		-	-	4,000	(4,000)
Contracts-Wetland Mitigation		12,000	12,000	-	12,000
Contracts-Lakes		22,000	22,000	23,720	(1,720)
Contracts-Canal Maint/Cleaning		10,000	10,000	-	10,000
Contracts-Aquatic Midge Mgmt		15,000	15,000	3,975	11,025
Contracts-RTR Landscaping		7,986	7,986	7,941	45
Electricity - Streetlights		25,250	25,250	26,927	(1,677)
Electricity - Fountain		3,508	3,508	1,924	1,584
R&M-Fountain		5,083	5,083	-	5,083
R&M-Irrigation		1,750	1,750	683	1,067
R&M-Lake		11,958	11,958	12,315	(357)
R&M-Streetlights		20,183	20,183	16,605	3,578
Invasive Plant Removal		8,000	8,000	20,175	(12,175)
Aerators - R&M		5,000	5,000	-	5,000
Misc-Interlocal Agreement		6,930	6,930	6,930	-
Misc-Contingency		40,721	 40,721	42,054	(1,333)
Total Field		195,369	 195,369	 167,249	 28,120
TOTAL EXPENDITURES		356,385	356,385	332,695	23,690
Excess (deficiency) of revenues					
Over (under) expenditures		-	 	54,285	 54,285
Net change in fund balance	\$	-	\$ _	\$ 54,285	\$ 54,285
FUND BALANCE, BEGINNING (OCT 1, 2022)		805,192	805,192	805,192	 
FUND BALANCE, ENDING	\$	805,192	\$ 805,192	\$ 859,477	

#### Statement of Revenues, Expenditures and Changes in Fund Balances

For the Period Ending September 30, 2023

ACCOUNT DESCRIPTION	A	ANNUAL ADOPTED BUDGET	AR TO DATE BUDGET	YE	AR TO DATE ACTUAL	IANCE (\$) /(UNFAV)
REVENUES						
Interest - Investments	\$	200	\$ 200	\$	3,663	\$ 3,463
Special Assmnts- Tax Collector		737,129	737,129		737,129	-
Special Assmnts- Discounts		(29,485)	(29,485)		(27,101)	2,384
TOTAL REVENUES		707,844	707,844		713,691	5,847
<u>EXPENDITURES</u>						
<u>Administration</u>						
Misc-Assessment Collection Cost		14,743	14,743		14,201	542
Total Administration		14,743	14,743		14,201	542
<u>Debt Service</u>						
Principal Debt Retirement		505,000	505,000		505,000	-
Interest Expense		180,637	180,637		180,637	
Total Debt Service		685,637	 685,637		685,637	 
TOTAL EXPENDITURES		700,380	700,380		699,838	542
Excess (deficiency) of revenues						
Over (under) expenditures		7,464	7,464		13,853	6,389
OTHER FINANCING SOURCES (USES)						
Contribution to (Use of) Fund Balance		7,464	-		-	
TOTAL FINANCING SOURCES (USES)		7,464	-		-	-
Net change in fund balance	\$	7,464	\$ 7,464	\$	13,853	\$ 6,389
FUND BALANCE, BEGINNING (OCT 1, 2022)		345,165	345,165		345,165	
FUND BALANCE, ENDING	\$	352,629	\$ 352,629	\$	359,018	

# WATERCHASE Community Development District

# **Supporting Schedules**

September 30, 2023

#### Non-Ad Valorem Special Assessments (Hillsborough County Tax Collector - Monthly Collection Distributions) For the Fiscal Year Ending September 30, 2023

							Allocatio	n By	/ Fund
			Discount /		Gross				
Date	Net Amt	(F	Penalties)	Tax Coll	Amount	G	eneral Fund	D	ebt Service
Received	Rcvd		Amount	Cost	Received				Fund
Assmnts Levied Allocation %					\$1,106,285 100%		\$369,157 33%		\$737,129 67%
11/03/22	\$ 19,988	\$	999	\$ 408	\$ 21,394	\$	7,139	\$	14,255
11/15/22	\$ 116,757	\$	4,964	\$ 2,383	\$ 124,104	\$	41,412	\$	82,692
11/22/22	\$ 67,988	\$	2,891	\$ 1,388	\$ 72,266	\$	24,115	\$	48,152
11/29/22	\$ 107,865	\$	4,586	\$ 2,201	\$ 114,653	\$	38,258	\$	76,394
12/05/22	\$ 603,828	\$	25,673	\$ 12,323	\$ 641,824	\$	214,171	\$	427,654
12/12/22	\$ 13,364	\$	494	\$ 273	\$ 14,131	\$	4,715	\$	9,415
01/05/23	\$ 34,775	\$	1,139	\$ 710	\$ 36,624	\$	12,221	\$	24,403
02/03/23	\$ 6,257	\$	144	\$ 128	\$ 6,529	\$	2,179	\$	4,350
03/09/23	\$ 22,651	\$	233	\$ 462	\$ 23,347	\$	7,791	\$	15,556
04/05/23	\$ 33,344	\$	67	\$ 681	\$ 34,092	\$	11,376	\$	22,716
05/05/23	\$ 2,692	\$	(80)	\$ 55	\$ 2,667	\$	890	\$	1,777
05/05/23	\$ 609	\$	(16)	\$ 12	\$ 606	\$	202	\$	404
06/13/23	\$ 14,180	\$	(421)	\$ 289	\$ 14,048	\$	4,688	\$	9,360
TOTAL	\$ 1,044,300	\$	40,674	\$ 21,312	\$ 1,106,286	\$	369,157	\$	737,129

% COLLECTED 100% 100% 100%

#### **Cash and Investment Report**

September 30, 2023

General F	⁼und
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Concrair and							
Account Name	Bank Name	Investment Type	<u>Maturity</u>	<u>Yield</u>	<u>Balance</u>		
Checking Acct - Operating	SouthState	Public Funds Checking	n/a	0.00%	\$	68,999	
Money Market Account	BankUnited	Business MMA	n/a	5.45%	\$	800,779	
				GF Subtotal	\$	869,778	
Debt Service Fund							
Account Name	Bank Name	Investment Type	<u>Maturity</u>	<u>Yield</u>		<u>Balance</u>	
Series 2017 Reserve Fund	US Bank	US Bank Open End CP	05/01/32	5.15%	\$	67,816	
Series 2017 Revenue Fund	US Bank	US Bank Open End CP	05/01/32	5.15%	\$	291,202	
				DS Subtotal	\$	359,018	
				Total	\$	1,228,796	

#### **Waterchase CDD**

Bank Reconciliation

**Bank Account No.** 5719 Southstate Bank GF

 Statement No.
 09-23

 Statement Date
 9/30/2023

G/L Balance (LCY)	68,998.52	Statement Balance	69,546.52
G/L Balance	68,998.52	<b>Outstanding Deposits</b>	0.00
Positive Adjustments	0.00		
_		Subtotal	69,546.52
Subtotal	68,998.52	Outstanding Checks	548.00
Negative Adjustments	0.00	Differences	0.00
_			
Ending G/L Balance	68,998.52	Ending Balance	68,998.52

Difference 0.00

Posting Date Outstanding	Document Type ng Checks	Document No.	Description	Amount	Cleared Amount	Difference
9/25/2023	Payment	002569	TIMES PUBLISHING COMPANY	548.00	0.00	548.00
Total Outstanding Checks						548.00

#### **WATERCHASE COMMUNITY DEVELOPMENT DISTRICT**

#### **Payment Register by Bank Account**

For the Period from 09/01/23 to 9/30/23 (Sorted by Check / ACH No.)

Date	Payee Type	Payee	Invoice No.	Payment Description	Invoice / GL Description	G/L Account #	Amount Paid
SOUTHSTATE BANK GF - (ACCT#XXXXX5719)							
CHECK # 002 09/06/23	<b>2562</b> Vendor	STEADFAST ENVIRONMENTAL	SE-22799	ROUTINE AQUIATIC MAINT SEP 2023	Contracts-Lakes	001-534084-53901 Check Total	\$1,720.00 \$1,720.00
<b>CHECK # 00</b> 2 09/15/23		IAN WATSON	PAYROLL	September 15, 2023 Payroll Posting		Check Total	\$184.70 \$184.70
<b>CHECK # 00</b> 2 09/15/23		MICHAEL W. ACHESON	PAYROLL	September 15, 2023 Payroll Posting		Check Total	\$184.70 \$184.70
CHECK # 002 09/13/23 09/13/23	<b>2565</b> Vendor Vendor	INFRAMARK, LLC INFRAMARK, LLC	101242 101242	SEP 2023 MGMNT SVCS SEP 2023 MGMNT SVCS	ProfServ-Mgmt Consulting Serv Field Services	001-531027-51201 001-531122-53901 Check Total	\$5,261.67 \$666.67 \$5,928.34
CHECK # 002 09/19/23	<b>2566</b> Vendor	SALVATORE MANCINI	091223	REIMBURSEMENT	Misc-Contingency	001-549900-51301 Check Total	\$39.88 \$39.88
CHECK # 002 09/19/23	<b>2567</b> Vendor	STANTEC CONSULTING SERVICES INC	2128485	AUG 2023 GENERAL CONSULTING	ProfServ-Engineering	001-531013-51501 Check Total	\$8,887.59 \$8,887.59
CHECK # 002 09/21/23	2568 Vendor	EGIS INSURANCE ADVISORS	19399	insurance policy 10/01/23-10/01/24	Ins. 10/1/23 - 10/1/24	155000 Check Total	\$6,656.00 \$6.656.00
CHECK # 002 09/25/23	<b>2569</b> Vendor	TIMES PUBLISHING COMPANY	0000307420	MEETING SCHEDULE FY 2024	Legal Advertising	001-548002-51301 Check Total	\$548.00 \$548.00
ACH #DD310 09/15/23	-	SALVATORE MANCINI	PAYROLL	September 15, 2023 Payroll Posting		ACH Total	\$184.70 \$184.70
ACH #DD311 09/15/23		GEORGE A DANIELS, JR	PAYROLL	September 15, 2023 Payroll Posting		ACH Total	\$184.70 \$184.70

#### **WATERCHASE COMMUNITY DEVELOPMENT DISTRICT**

#### **Payment Register by Bank Account**

For the Period from 09/01/23 to 9/30/23 (Sorted by Check / ACH No.)

Date	Payee Type	Payee	Invoice No.	Payment Description	Invoice / GL Description	G/L Account #	Amount Paid
<b>ACH #DD312</b> 09/15/23	="	CHRISTOPHER J. RIZZO	PAYROLL	September 15, 2023 Payroll Posting		ACH Total	\$184.70 \$184.70
<b>ACH #DD313</b> 09/18/23 09/18/23	Vendor Vendor	TAMPA ELECTRIC TAMPA ELECTRIC		SVCS PRD 07/25/23-08/22/23 SVCS PRD 07/25/23-08/22/23	Electricity - Streetlighting Electricity - Fountain	001-543013-53901 001-543036-53901 <i>ACH Total</i> Account Total	

# **3C**

## WATERCHASE COMMUNITY DEVELOPMENT DISTRICT

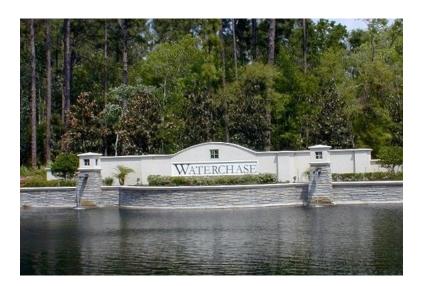
### Motion To Assign Fund Balance as of 9/30/23

The Board hereby assigns the FY 2023 Reserves as follows:

Operating Reserves	\$ 89,096
Reserves – Lake Embankment/Drainage	\$ 497,582
Reserves – Tree Removal/Replacement	\$ 55,000
Reserves – Streetlights	\$ 75,000
Reserves – Aeration	\$ 75,000

# **Fourth Order of Business**





# Waterchase CDD Aquatics

#### **Inspection Date:**

11/2/2023 11:11 AM

#### Prepared by:

Niklas Hopkins

Account Manager

STEADFAST OFFICE: WWW.STEADFASTENV.COM 813-836-7940

#### SITE: 1

Condition: 

Excellent Great Good Poor Mixed Condition Improving





#### Comments:

No algae growth observed. Very minimal torpedo grass observed within some parts of the ponds perimeter. Other than that the pond is in excellent condition. Technician will continue routine maintenance.

WATER: X Clear Turbid Tannic

ALGAE: X N/A Subsurface Filamentous Planktonic Cyanobacteria

GRASSES: N/A X Minimal Moderate Substantial

**NUISANCE SPECIES OBSERVED:** 

★Torpedo Grass Pennywort Babytears Chara Hydrilla Slender Spikerush Other:

#### **SITE:** 2 + 7

Condition: Excellent √Great Good Poor Mixed Condition Improving





#### Comments:

#2) Pond is in great condition. Minor amounts of torpedo grass present along the perimeter of the pond. Technician will focus on these nuisance grasses in future visits.

#7) Gulfcoast spikerush (beneficial vegetation) is present in substantial amounts, indicating proper maintenance. Only thing to note is minimal nuisance grasses within this beneficial vegetation. Technician will continue to target this nuisance grass moving forward.

WATER: 

ALGAE: 

N/A Subsurface Filamentous Surface Filamentous

Planktonic Cyanobacteria

GRASSES: N/A Minimal 

MUISANCE SPECIES OBSERVED:

VIENTIA SPECIES OBSERVED:

★Torpedo Grass Pennywort Babytears

Hydrilla Slender Spikerush Other:

Chara

#### SITE: 3

Condition: ✓Excellent Great Good Poor Mixed Condition Improving





#### Comments:

No signs of algae growth in this pond. Nuisance grass was present in minor amounts along the perimeter of the pond. Other than these nuisance grasses the pond is in excellent condition. Technician will treat for these grasses next visit and will run routine maintenance.

WATER: X Clear Turbid Tannic

ALGAE: X N/A Subsurface Filamentous Surface Filamentous
Planktonic Cyanobacteria

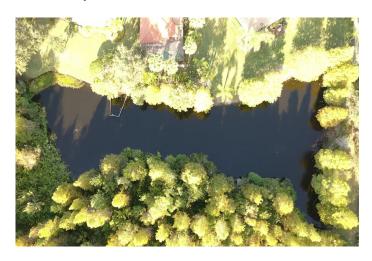
GRASSES: N/A X Minimal Moderate Substantial

**NUISANCE SPECIES OBSERVED:** 

★Torpedo Grass Pennywort Babytears Chara Hydrilla Slender Spikerush Other:

#### SITE: 4

Condition: ✓Excellent Great Good Poor Mixed Condition Improving





Hydrilla

#### Comments:

Pond is in excellent condition. No surface or subsurface algae observed. Only thing to note is minor nuisance grasses located between the beneficial vegetation. Routine maintenance and monitoring will occur here.

Aerators are functional.

Turbid WATER: X Clear Tannic  $\mathbf{X}$  N/A Surface Filamentous ALGAE: Subsurface Filamentous Planktonic Cyanobacteria **GRASSES:** N/A X Minimal Moderate Substantial **NUISANCE SPECIES OBSERVED: X**Torpedo Grass Babytears Chara Pennywort

Other:

Slender Spikerush

#### SITE: 5

Condition: ✓Excellent Great Good Poor Mixed Condition Improving





#### Comments:

Pond is in excellent condition. No algae was observed. Minor amounts of nuisance grass was present along some parts of the perimeter. Beneficial vegetation within the pond is in healthy condition. Routine maintenance and monitoring will occur here.

Aerators are functional.

WATER: X Clear Turbid Tannic

ALGAE: X N/A Subsurface Filamentous Surface Filamentous
Planktonic Cyanobacteria

GRASSES: N/A X Minimal Moderate Substantial

**NUISANCE SPECIES OBSERVED:** 

★Torpedo Grass Pennywort Babytears Chara Hydrilla Slender Spikerush Other:

#### SITE: 6

Condition: Excellent √Great Good Poor Mixed Condition ✓Improving





#### Comments:

Minor amounts of nuisance grasses present around some areas of the perimeter of this pond. Some of these grasses do appear to be in a state of decay from previous treatment. Technician will treat these grasses accordingly during the next visit.

Aerator is functional.

WATER: Turbid X Clear Tannic ALGAE: Surface Filamentous X N/A Subsurface Filamentous Planktonic Cyanobacteria **GRASSES:** N/A X Minimal Moderate Substantial **NUISANCE SPECIES OBSERVED: X**Torpedo Grass Pennywort Babytears Chara

Other:

Hydrilla XSlender Spikerush

#### SITE: 8

Condition: Excellent <a href="Good Poor Mixed Condition Improving">Great</a> Good Poor Mixed Condition Improving





#### Comments:

Pond is clear of any algae growth. Nuisance grasses are the main point of concern with this pond. These grasses are mostly present along some parts of the perimeter and also within the beneficial vegetation on the littoral shelf. Beneficial vegetation on the littoral shelf is in good health. Technician will continue to target these nuisance grasses and run routine maintenance.

Aerators are functional.

WATER: X Clear Turbid Tannic
ALGAE: X N/A Subsurface Filamentous Surface Filamentous
Planktonic Cyanobacteria
GRASSES: N/A Minimal X Moderate Substantial

**NUISANCE SPECIES OBSERVED:** 

★Torpedo Grass Pennywort Babytears Chara
 Hydrilla ★Slandar Spilogruph Other:

Hydrilla ★Slender Spikerush Other:

#### SITE: 9

Condition: Excellent √Great Good Poor Mixed Condition Improving





#### Comments:

Pond is in great condition. Only thing to note is the nuisance grasses, which are present along parts of the perimeter and mixed in with the beneficial vegetation. Technician will continue to focus on these grasses, with the goal of eradication.

WATER: 

ALGAE: 

N/A Subsurface Filamentous Surface Filamentous

Planktonic Cyanobacteria

GRASSES: N/A 

Minimal Moderate Substantial

NUISANCE SPECIES OBSERVED:

★Torpedo Grass Pennywort Babytears
Hydrilla Slender Spikerush Other:

ars Chara

#### **SITE:** 11

Condition: Excellent <a href="Good Poor Mixed Condition Improving">Great</a> Good Poor Mixed Condition Improving





#### Comments:

Algae is very minimal within the pond, which is only present along parts of the perimeter. The beneficial vegetation on the littoral shelf is in good health and is being properly maintained. Minor amounts of torpedo grass was present within this vegetation, as well as along parts of the perimeter of the pond. Technician will continue to monitor and run routine maintenance.

Aerators are functional.

WATER: X Clear Turbid Tannic ALGAE: X Subsurface Filamentous Surface Filamentous Planktonic Cyanobacteria **X** Minimal Substantial GRASSES: Moderate **NUISANCE SPECIES OBSERVED:** Chara **X**Torpedo Grass Pennywort Babytears

Other:

#### **SITE:** 12

Condition: Excellent \( \sqrt{Great} \) Good Poor Mixed Condition \( \sqrt{Improving} \)





Slender Spikerush

Hydrilla

#### Comments:

Surface algae has cleared up compared to previous reports. Only other thing observed was minimal amounts of nuisance grasses along the perimeter. Routine maintenance and monitoring will occur here.

X Clear Turbid WATER: Tannic  $\mathbf{X}$  N/A Surface Filamentous ALGAE: Subsurface Filamentous Planktonic Cyanobacteria **GRASSES:** N/A **X** Minimal Moderate Substantial **NUISANCE SPECIES OBSERVED: X**Torpedo Grass Babytears Chara Pennywort Hydrilla Slender Spikerush Other:

#### **MANAGEMENT SUMMARY**













As we enter November, we are finally seeing a change in the weather conditions influencing the ponds. Cooler temperatures are becoming more commonplace in the mornings and nights, though higher daytime temperatures and sunshine still contribute to rapid algae growth during daytime hours. As the days shorten and the season progresses these bloom events will taper off. Rain events are becoming less frequent, leading to extended decay times for surface algae. Additionally, water levels across most ponds will/are decreasing. Technicians on-site are currently providing both reactive and proactive treatment to the growth. If any algal activity is found to be actively growing around the shoreline and shallow areas it is immediately targeted with algaecides. Ponds which historically (in our experience) produce algal activity are pre-treated with algaecides even if none are present in an effort to get ahead of the growth.

At the time of this report, most ponds were in great condition. The main point of concern for future visits will be focusing on eradicating nuisance grasses along the perimeters and within the beneficial vegetation. Algal growth was only observed in very minimal quantities, if any. With the temperatures starting to drop, results of treatments will become more and more apparent. Full dissolution of algae and submersed weeds is typically expected within 7-10 days post treatment. We will continue on with routine treatment with the goal of eradicating as much of this nuisance vegetation as possible.

#### **RECOMMENDATIONS**

Continue to treat ponds for algae, administer follow-ups to ponds experiencing extended decay times.

Administer treatments to any nuisance grasses growing along exposed shorelines and within beneficial plants.

Continue to apply treatment to overgrown littoral areas.

Avoid overtreating ponds, to prevent fish kills or toxic blooms.

Stay alert for debris items that find their way to the pond's shore.

Thank you for choosing Steadfast Environmental!

# MAINTENANCE AREA



# WATERCHASE CDD

Waterchase Blvd, Tampa

Gate Code: -



# Fifth Order of Business

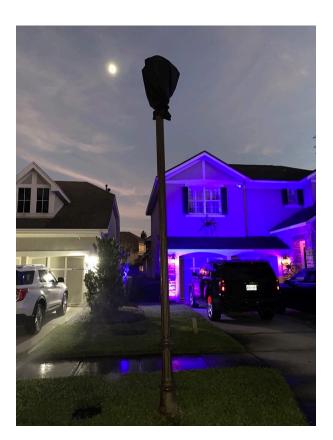
# WATERCHASE CDD FIELD INSPECTION

Monday, October 30, 2023

**Prepared For Board Of Supervisors** 

11 Issues Identified





Issue 1
Assigned To Fuller Electric
Front of 11602 Meridian Point
Drive - Trash bag has been
placed on light pole 111.



Assigned To Fuller Electric
Front of 11813 Shire Wycliffe
Court - Light pole 152 is out.



Issue 3
Assigned To Fuller Electric
Front of 11913 Meridian Point
Drive - Light pole 189 is out.



Issue 4
Assigned To Yellowstone
Racetrack Road Median - Shrub
is dead and grasses have not
been removed.



**Issue 5**Assigned To TECO
Racetrack Road Median - Dam-

aged sod from TECO work.



Issue 6
Assigned To TECO
Racetrack Road Median - TECO
work being performed.



**Issue 7**Assigned To TECO

Racetrack Road Median - Plant material and rocks have been damaged. Appears equipment was dragged over plants and rocks have been partially covered by dirt.



Issue 8
Assigned To Yellowstone
Racetrack Road Median - Remove suckers from bottom of trees.



Issue 9
Assigned To Yellowstone
Racetrack Road Median Shrubs look good.



Assigned To TECO
Racetrack Road Median -Sod
will need to be replaced by
each light post installed.

Issue 10



**Issue 11**Assigned To TECO

Racetrack Road Median - Sod will need to be replaced and concrete debris removed throughout many areas.

# 5Ai.



Proposal #343459

Date: 10/09/2023 From: Seth Mendoza

Proposal For Location

Waterchase CDD 14602 Race Track Rd main:

c/o Inframark 2654 Cypress Ridge Blvd. Suite 101

mobile:

Tampa, FL 33626

Wesley Chapel, FL 33544

Property Name: Waterchase CDD

Tree tear out/Sod Terms: Net 30

- 2 pallets of St aug to fill in the areas where trees were ripped out
- fill dirt to help fill in holes from tree rootballs
- this will also be for the two trees that were removed awhile back
- Flush cutting Slash pine

DESCRIPTION	QUANTITY	UNIT PRICE	AMOUNT
General Labor	1.00	\$1,800.000	\$1,800.00
Bitter Blue	2.00	\$725.000	\$1,450.00
Soil	1.00	\$8.500	\$8.50
Client Notes			
	SUBTOTAL		\$3,258.50
Signature	SALES TAX		\$0.00
x	TOTAL		\$3,258.50

Signature above authorizes Yellowstone Landscape to perform work as described above and verifies that the prices and specifications are hereby accepted. All overdue balances will be charge a 1.5% a month, 18% annual percentage rate. Limited Warranty: All plant material is under a limited warranty for one year. Transplanted plant material and/or plant material that dies due to conditions out of Yellowstone Landscape's control (i.e. Acts of God, vandalism, inadequate irrigation due to water restrictions, etc.) shall not be included in the warranty.

Contact	Assigned To
Print Name:	Seth Mendoza Office:
Title:	semendoza@yellowstonelandscape.com 
Date:	

# 5Aii.

Prepared by:		



#### Landscape Proposal

Agenda Page 45

Job Description

Removal and disposal of the requested dead Pine and Bitter Blue trees located within the center island of Racetrack Road.

Client Waterchase Date October 9, 2023
Contact Brenden Crawford Phone# 813.809.0912

Email <u>brenden.crawford@inframark.cc</u>Fax#

Plants (name and size)	Quantity	Total Costs
Pine removal	1	\$0.00
Bitter Blue removals	2	\$0.00
0	0	\$0.00
St. Augustine sod (2 pallets)	1000	\$1,250.00
0	0	\$0.00
0	0	\$0.00
0	0	\$0.00
0	0	\$0.00
0	0	\$0.00
0	0	\$0.00
0	0	\$0.00
0	0	\$0.00
0	0	\$0.00
0	0	\$0.00
0	0	\$0.00
0	0	\$0.00
0	0	\$0.00
0	0	\$0.00
0	0	\$0.00
0	0	\$0.00
0	0	\$0.00
0	0	\$0.00
Hard Materials (mulch, topsoil, etc.)	Quantity	Total Costs
0	0	\$0.00
0	0	\$0.00
0	0	\$0.00
0	0	\$0.00
0	0	\$0.00
0	0	\$0.00
0	0	\$0.00
0	0	\$0.00
0	0	\$0.00
Arborist Labor	Quantity	Total Costs
Arborist labor and disposal	1	\$400.00
0	0	\$0.00
0	0	\$0.00
0	0	\$0.00
	0	\$0.00
0	0	\$0.00
0	0	\$0.00
O	0	\$0.00
Travel, Loading, Watering		Total Costs
0		\$0.00
0		\$0.00
0		\$0.00
0		\$0.00
0		\$0.00
0	i 1	\$0.00
U		φοιου

Annroyed and Accepted by:	Approved Date:

Please sign, scan, and return via email OR via fax to 813.935.1858. Thank you. Our office number is 813.866.0022

#### Please Note:

- 1 This price quote is only good for 30 days.
- 2 Changes to Landscape often require modifications to irrigation system at additional costs.
- 3 30 day warranty on plants if US Lawns maintains irrigation system and watering instructions are followed
- 4 Warranty does not over "Acts of God"

# 5Aiii.



#### **PEP Reference**

Number:	34820
Proposed Date:	9/25/2023

PROPERTY ENHANCEMENT PROPOSAL				
Enhancement:	Removals, fill in dirt, sod		Agenda Page 47	
Job Type:	Tree Work			
Job Site:	34820-Waterchase CDD			
Customer:	Waterchase CDD (Wesley Chapel)			
Contact:	Brenden Crawford	Email:	Brenden.crawford@inframark.com	
Proposed By:	Nicholas Pizza	Email:	Nicholas.pizza@davey.com	

#### **Description**

Remove 1 pine and 2 bitter blue- no stumpgrind on pine fill in dirt 4 holes 2 pallets of sod

Itemized List of Services and Materials					
Description	Qty	Unit of Measure	Price Per Unit	Extended Price	
Removals	1	Event	\$500.00	\$500.00	
Dirt	1	Event	\$130.00	\$130.00	
Sod	2	Unit	\$425.00	\$850.00	
Prison publicat to change if not accepted ( signed ) within 45 days of chays date. Prison publicat to change if w		ad within 45 days	Total:	\$1,480.00	

Prices subject to change if not accepted ( signed ) within 45 days of above date. Prices subject to change if work not started within 45 days of acceptance. Total price does not include any state and or local applicable taxes.

The prices, specifications and conditions are satisfactory and are hereby accepted. You are authorized to do the work as specified. Payment will be made as outlined above. Any alteration or deviation from specifications involving extra costs will be a extra charge over and above the estimate.

We guarantee all nursery stock to be of highest quality, and state inspected when it leaves the nursery. THE DAVEY TREE EXPERT CO. agrees to replace any woody plant material which fails to survive the first year after planting date, providing all plants have received reasonable care (watering, spraying, cultivation, and pruning). We will not be responsible for damaged plants due to vandalism, wind, rain, drought, extreme cold, acts of God, insects, or disease. WE RESERVE THE RIGHT TO VOID GUARANTEE IF ACCOUNT IS NOT PAID WITHIN 30 DAYS AFTER BILLED DATE. We reserve the right to substitute materials if necessary due to availability while fulfilling the intentions of the design and specifications. Bulbs, Annuals, Perennials, and transplanted material are sold at a no return, no refund, or guarantee basis. Fine cracks and warping of construction materials not subject to guarantee. All manufacturers warranties supersede The Davey Tree Expert Company warranty. Deposit must be received, or credit terms must be established to schedule work.

Due to escalating petroleum costs which have affected our fertilizer and fuel costs, a fuel surcharge will be added to the invoiced amount. Currently that surcharge is set at 2.5% and will be adjusted – up or down-based on the national average cost of gas.

	A	CC	ep	te	d I	Ву	ċ
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Date:

# **5B**



Representing (Name of Firm):

### Steadfast Environmental, LLC

Proposal Page 49

976

Proposal #

30435 Commerce Drive Ste 102 | San Antonio, FL 33576 813.836.7940 | office@steadfastenv.com www.SteadfastEnv.com Date

**Customer Information** Project Information Waterchase Pond #12 compressor ... Inframark Infrastructure Management Contact Pond 11 / 12 diffuser repair David Wenck, District Manager 2654 Cypress Ridge Blvd., Suite 101 Phone 813-991-1140 Wesley Chapel, FL 33544 E-mail joe@steadfastenv.com **Proposal Prepared By:** Joe Hamilton **Type Of Work** Account # Aeration

10/16/2023

Steadfast Environmental, LLC. proposes to furnish all labor, materials, equipolation independent contractor, the following described work:	oment and supervision neces	sary to construct, as an
Description	Qty	Cost
Locate break in aerator hose that runs from compressor box on pond 12 to 11. Since the hose runs underneath the street via a culvert pipe, a repair might not be possible due to saftey issues.  If a repair from the exisiting line is not possible, SE proposes we splice into the	1	890.00
remaining line that provides air to the second diffuser in pond 12 and link it into the diffuser which has had the break in the line.		
Est. Timeframe - 1 Day		
I HEREBY CERTIFY that I am the Client/Owner of record of the property which is to of this proposal and hereby authorize the performance of the services as described her agree to pay the charges resulting thereby as identified above.		\$890.00
I warrant and represent that I am authorized to enter into this Agreement as Client/O	wner.	
Accepted this day of, 20		
Accepted this day of, 20  Signature: Printed Name and T	Γitle:	

# 5Ci.



1517 S US HWY-41, Suite 102

Balance: \$

# FENCE COMPANY

Residential & Commercial







Agenda Page 51

# Proud of our Service

Family Owned & Operated Licensed & Insured

# Financing Available

1248

Ruskin, FL 33570			1248
Name: Waterchas Address: 15508 F Date: 10/25/23	Urlong Cir Odes		BALLFERFENCE.COM OFC: (813) 331-3323 CP: (305) 303-5567
PVC	WOOD	ALUMINUM	CHAIN LINK
Feet	Wood feet 830	Aluminum Feet	Chain Link Feet
Color	Cypress PT Pine	Height 4' 5' 6'	Height 4' 5' 6'
Height	BOB STKD VSB	Residential Commercial	Other Height
Style	_ Domed Scalloped _	Municipal Industrial	
Feet	Other Style Horse Fence	Black White cher	Residential Commercial
Color	Height 6' (5') 8'		LT Comm Industrial
Height	Picket 1/2" x 4"	Post size	Galvanized Black Vinyl
Style	Runner 2" x 4"	3 Flat Top 3 Box Spear	Green Vinyl
	Good Side In Out	3 Spear Top 2 Pool Code	
GateSize	GateSize	Gate Size	Gate Size
Size	Gate Size	Size	ZateSize
Remove existing Fence FT.	No		
Fence Line to be cleared by Ballfer Serv	vice		
Fence Line to be cleared by Owner	$\boxtimes$		
Corner Lot Yes No			
Permit Needed Yes No			
Jurisdiction		830'	
Subdivision		000	
NOTES:			
All post set w/	concrete		
American made i	, ,		
TWI CHILLIAN TO THE	racerion	-1 -MI 1 D	Lat wire
		5' TAU w/ Bar	bea wit.
HOA Needed: Yes No HOA Approved: Yes No			
A Approved	1. 10 - 40		
Total: \$	10,582 -	Sale Price C	credit/Debit: \$+3/.
	50°/.		+0./
D. Payment: \$	~ 1	Sale Price C	Check/Cash: \$

Customer/Buyer Signature

# 5Cii



## Fence Outlet of Tampa Inc 201 S Falkenburg Rd Tampa, FL 33619

ID: 00202051

Inframark Agenda Page 53 Quote On : October 31, 2023

Tampa

Inframark

15508 Furlong Cir

Odessa, Florida 33556

brenden.crawford@inframark.com

(813) 809-0912

**Estimate Only** 

#### **Description of Work**

Install 830 feet of 4 X 8 PVC RANCH RAIL 3RAIL SECTION-WHT

Paid On	Туре	Trans No/Check No	Amount
		Total Due	\$12,730.00
		Payment -	- \$0.00
		Balance Due	e \$12,730.00
CS		ES	
Inframark		Joe Mo	Ginnis
Crawford, Brenden			
Date		Date	
	Tampa Office	- (813) 651-3623	
	Joe McGinnis	- (813)699-4163	

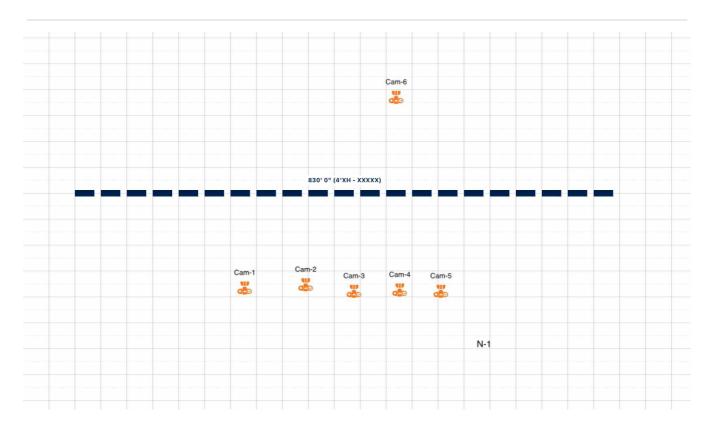
This contract includes the clauses referred to in the attached appendices.

This quote is valid for 10 days.

## Layout - L1

ID: 00202051 - Crawford, Brenden

Quoted on: October 31, 2023 - Tampa



#### Legends

XXXXX: 830 ft ea 4 X 8 PVC RANCH RAIL 3RAIL SECTION-WHT

ID: 00202051 - Crawford, Brenden

Quoted on: October 31, 2023 - Tampa

N-1: No climb with barbed wire top with 4x4 post 4, high. \$8400.00

## **Questions**

ID: 00202051 - Crawford, Brenden

Is racked gate marked?	Yes ☐ Not Needed ✓
Have post caps been discussed?	Yes ☐ No ✓
Pool?	Yes/Future ☐ No ✓
Have preinstalled photos been taken?	Yes ☐ No ✓
Corner lot?	Yes ☐ No 🗸
Have corner lot setbacks been discussed with custome	er? Yes ☐ No ✓
Have house setbacks been marked?	Yes ☐ No ✓
Fence Line to be cleared by	Fence Outlet ☐ Customer ✓ No Clearing ☐
Do you live in an HOA community?	Yes ☐ No 🗸
Will you need HOA/ARC approval?	Yes ☐ No 🗸
Do you have HOA/ARC approval in hand?	Yes ☐ No ✓

## **Site Pictures**

ID: 00202051 - Crawford, Brenden

Cam - 1 Front Left



Cam - 3 Rear



Cam - 5 Front Right



Cam - 2 Left



Cam - 4 Right



Cam - 6 1



#### Agenda Page 58

## **Pool Pictures**

ID: 00202051 - Crawford, Brenden

Screen Enclosure	Yes ☐ No 🗸				
Baby Barrier Fence	Yes ☐ No ✓				
Pool Vinyl Covers	Yes ☐ No ✓				
Pool Safety Net Covers	Yes ☐ No ✓				

## **Property Pin Photos**

ID: 00202051 - Crawford, Brenden



#### **Grading**

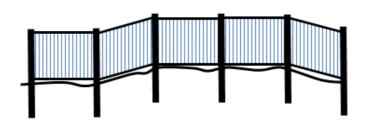
ID: 00202051 - Crawford, Brenden

Quoted on: October 31, 2023 - Tampa



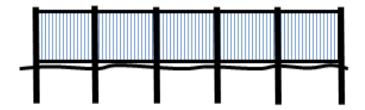
#### **Tampa**

#### Grading



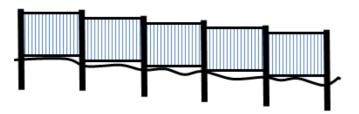
#### ✓ Contoured Fences

As the name suggests, a contoured fence follows the lines and contours of the property precisely and is a very common choice by most customers. The top and bottom horizontal rails provide a parallel line to the ground at all points. This type of installation is a very common choice for pets and small children. However, with small changes in grade, small gaps might need to be addressed. The small gaps could be addressed by placing dirt and grass seed or small landscape vegetation to cover the small areas.



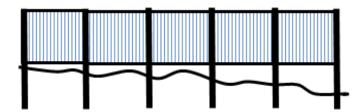
#### Straight Top

If your yard is flat this would be a very common option for most customers. The installation of the fence on a flat yard will look like this, straight across the top, straight across the bottom, with a small gap underneath. The small gaps could be addressed by placing dirt and grass seed or small landscape vegetation to cover the small areas.



#### ☐ Stepped Fence on Slope

If you have a steep slope to contend with, stepped fencing can be one of your options. While it doesn't provide the smooth, even lines of a regular fence, it can accommodate steep slopes without installing an excessively slanted fence line. The significant drawback of stepped fencing is that it leaves a triangular open space between each panel and the sloping ground below. If you have pets or small children, this may not be an acceptable option. So if you need a fully-enclosed fence, you can combine stepped fencing with additional landscaping and fill in the spaces with new soil and grass seed. The larger openings can also be blocked with planters or thick bushes.



#### ☐ Level Top Fence on Slope

If you have a steep slope to contend with, a level top fence can be an option. With this application your fence will be straight across the top and straight across the bottom. However, because of the extreme slope could be a significant drawback because of the large uncovered openings at the bottom of the fence. If you have pets or small children this may not be an acceptable option. So if you choose this option and need a fully enclosed fence, your options are limited and sometimes very costly. You must be aware of your local code restrictions because of the excessive height and spacing changes in some of the areas of the fence.



#### ☐ Racked Fences

The way to match a fence to its slope is to rack it. The racking method means adjusting the fence's rails so that it matches the slope beneath it while the pickets and posts remain vertical. This type of installation is a very common choice for pets and small children. However, with small changes in grade, small gaps might need to be addressed. The small gaps could be addressed by placing dirt and grass seed or small landscape vegetation to cover the small areas.

CS	ES
Inframark	Joe McGinnis
Crawford, Brenden	Fence Outlet Tampa
15508 Furlong Cir, Odessa, FL 33556	Date
Date	

#### Appendix A

ID: 00202051 - Crawford, Brenden

Quoted on: October 31, 2023 - Tampa



#### **Tampa**

#### **Contract Clause**

Fence Outlet will assist the customer, upon request, in determining where the fence is to be erected, but under no circumstances does Fence Outlet assume any responsibility concerning property lines or in any way guarantee their accuracy. If property pins cannot be located, it is recommended that the customer have the property surveyed. By signing this contract, you give us the permission to send text messages to the mobile number listed.

Fence Outlet will assume the responsibility for locating underground cables and utilities, however, however, unless the Sprinkler Assurance Plan has been agreed to, Fence outlet is not responsible for any sprinklers or other unmarked buried lines or objects.

Payment is due at the time of completion of work, and a finance charge of 1 ½ % per month shall be applied to all accounts not paid in full within 10 days of completion. All material will remain the property of Fence Outlet until payment is received in full. Right of access and removal is granted to Fence Outlet in the event of nonpayment per the terms of this contract. The customer agrees to pay all interest and any costs incurred in the collection of the debt including reasonable attorney fees.

If the buyer refuses to allow the seller to begin work or complete work already begun, or to accept materials contracted for, Buyer agrees to pay Seller liquidated damages of a sum equal to 50% of entire contract price, plus cost of materials and labor already furnished or in progress. Warranty may be voided if sign is removed.

Customer assumes full responsibility for obtaining homeowners association approval for the type and location of fence.

ACCORDING TO FLORIDA'S CONSTRUCTION LIEN LAW (SECTIONS 713.001-713.37, FLORIDA STATUTES), THOSE WHO WORK ON YOUR PROPERTY OR PROVIDE MATERIALS AND SERVICES AND ARE NOT PAID IN FULL HAVE A RIGHT TO ENFORCE THEIR CLAIM FOR PAYMENT AGAINST YOUR PROPERTY. THIS CLAIM IS KNOWN AS A CONSTRUCTION LIEN. IF YOUR CONTRACTOR OR A SUBCONTRACTOR FAILS TO PAY SUBCONTRACTORS, SUB-SUBCONTRACTORS, OR MATERIAL SUPPLIERS, THOSE PEOPLE WHO ARE OWED MONEY MAY LOOK TO YOUR PROPERTY FOR PAYMENT, EVEN IF YOU HAVE ALREADY PAID YOUR CONTRACTOR IN FULL. IF YOU FAIL TO PAY YOUR CONTRACTOR, YOUR CONTRACTOR MAY ALSO HAVE A LIEN ON YOUR PROPERTY. THIS MEANS IF A LIEN IS FILED YOUR PROPERTY COULD BE SOLD AGAINST YOUR WILL TO PAY FOR LABOR, MATERIALS, OR OTHER SERVICES THAT YOUR CONTRACTOR OR A SUBCONTRACTOR MAY HAVE FAILED TO PAY. TO PROTECT YOURSELF, YOU SHOULD STIPULATE IN THIS CONTRACT THAT BEFORE ANY PAYMENT IS MADE, YOUR CONTRACTOR IS REQUIRED TO PROVIDE YOU WITH A WRITTEN RELEASE OF LIEN FROM ANY PERSON OR COMPANY THAT HAS PROVIDED TO YOU A "NOTICE TO OWNER." FLORIDA'S CONSTRUCTION LIEN LAW IS COMPLEX, AND IT IS RECOMMENDED THAT YOU CONSULT AN ATTORNEY.

CS	ES			
Inframark	Joe McGinnis			
Crawford, Brenden	Fence Outlet Tampa			
15508 Furlong Cir, Odessa, FL	Date			
33556				
Date				

#### Appendix B

ID: 00202051 - Crawford, Brenden

Quoted on: October 31, 2023 - Tampa



#### **Tampa**

#### **Pre-Installation Checklist**

Thank you for choosing Fence Outlet to perform your fence project. There are many key items to consider before the installation of your fence.

#### ✓ 1. Homeowner's Association:

I understand that Fence Outlet will assist me in filling out the HOA Fence application and supply necessary documentation (marked property survey, photos of future fence, and copy of the contract with description of future fence) but I am <u>solely</u> responsible for submitting the application and providing Fence Outlet with the HOA decision/approval Letter once I receive it.

#### ✓ 2. Underground Utilities/Sprinklers:

Fence Outlet will contact the needed locate service to detect underground lines. This will locate gas, cable, electric and phone lines that have been installed by the utility companies. These lines will be notated through the use paint and flags. Any lines not installed by those companies will not be detected. i.e. septic tank/lines, pool piping, sprinkler lines/systems, private gas lines or any other line installed by others. Also, locate companies do not mark water lines that run from the meter to the house. For this reason, *Fence Outlet* is not responsible for these items.

#### √ 3. Change Orders:

Fence Outlet understands that sometimes changes must be made to the contract prior to the installation of the fence. Due to fabrication times, we request any changes be made a minimum of 5 business days before install. Any changes made after 5 days prior will incur a fee of \$350.00 plus any costs for the changes in materials and/or labor.

#### √ 4. Trees/Bushes/Hedges/Plants:

Ultimately, it is the customer's responsibility to clear the fence line. Fence Outlet can trim some small items such as small bushes, hedges and plants at a rate of \$95.00/hour. The site is considered a construction site. While Fence Outlet will make every effort to not disturb any existing flowers or bushes, we cannot guarantee that no damage will occur.

#### √ 5. Payment:

Fence Outlet requests 1/2 down on every new fence project. Forms of payment that will be received are cash, check or credit cards. All major credit cards are accepted. Final payment is due upon the completion of the fence project. All repair costs must be paid upfront. Please sign the completion form and provide the final payment to the foreman at the job site upon the completion of the fence. By signing this agreement, you consent to securely storing your credit card information in accordance with PCI compliance rules for the remaining balance due.

#### √ 6. Financing:

Fence Outlet utilizes <u>Launch Credit Union</u> and <u>GreenSky Financial</u> to provide financing options for your fence project. All original documents are required throughout the process. An application for credit and a retail agreement form will be required before the installation of your fence. If these items are not provided before install, your project will be postponed until received. At the completion of your fence project, you will be asked to sign a completion form stating the fence project is complete and to your satisfaction.

#### √ 7. Verbal Commitments:

Verbal commitments are not contractual and will not be handled as such. If your estimator has promised you something that is not on the contract, it will not be completed. Please verify that all items discussed are on the contract in order for it to be completed correctly.

#### ✓ 8. Install date:

Once all the needed paperwork for your fence project is processed, you will receive a phone call with an install date. The required items are a signed contract, a deposit, any finance paperwork needed, any permit paperwork needed, the permit, HOA approval, this signed checklist and a copy of your property survey. You don't have to be present for the installation; however please be available by phone if we need to communicate with you.

Allow us 2-3 days for install weather permitting.

#### ✓ 9. Pool Code:

There are certain requirements if you have or are planning on having a pool with no screen enclosure. For a fence to meet pool code: The gates must swing out, have self closing hinges and the latches must be placed at 54" or higher. Certain styles of fence do not meet pool code due to height requirements and picket spacing. Please consult with your estimator to the styles that do/do not meet pool code.

#### ✓ 10. Property Survey:

A property survey or location of property pins is required for every fence project. This ensures that the fence will be installed properly on the correct property lines. If a property survey is not available, a survey can be provided to you for a cost. If locating property pins is the only service needed, then the pins can be located for a cost. Jobs that require a permit will require a property survey.

#### √ 11. Permits:

Many jobs require a permit to be obtained in order to begin your fence project. *Fence Outlet* will gladly obtain the permit for fence jobs. However, some items and processes will be needed in order to correctly complete the permit process. First, we will need a copy of your property survey. Secondly, if your project is \$2,500.00 or greater, it will require a notarized notice of commencement. *Fence Outlet* will post the permit on the job site. Upon completion of the fence project, we will call in an inspection. Please leave the permit posted until the inspection is performed and then retain for your records. If permit is removed prior to inspection, customer will be responsible for any and all fees associated with the re-inspection. **Special order materials are not ordered and timing doesn't start until both HOA and permit are approved.** 

#### ✓ 12. Property Lines:

It is always Fence Outlet's intention to install to the property line. It is company policy not to install any fence off the property line. Any request to install off the customers property will be denied unless there is a written permission given from the encroached property.

#### √ 13. Personal Information:

Fence Outlet does not sell any personal information to outside sources; however, we would like to obtain a minimum of two phone numbers and an email address from each customer. Having multiple means of contact with each customer will ensure proper communication.

#### √ 14. Additional Materials:

I have read and understand the above statements.

In anticipation of changes or unforeseen circumstances Fence Outlet almost always sends additional materials on our installations. I understand that Fence Outlet will install my fence per contract and that there may be additional materials leftover and those materials belong to Fence Outlet.

#### √ 15. Mission:

It is *Fence Outlet's* goal to provide the highest quality products at the most reasonable price. We want to ensure that your fence project runs as smoothly as possible. This checklist aids in keeping pricing down and providing a seamless installation.

Notice to Consumer: When you provide a check as payment, you authorize us to use information from your check to process a one-time Electronic Funds Transfer(EFT) or a draft drawn from your account, or to process the payment as a check transaction. When we use information from your check to make an EFT, funds may be withdrawn from your account as soon as the same day we receive your payment, and you will not receive your check back from your financial institution. If your payment is returned unpaid, you authorize the collection of your payment and a return fee by EFT(s) or draft(s) drawn from your account. Checks from \$0.01-\$50.00 = \$25.00 fee; Checks from \$50.01-\$300.00 = \$30.00 fee; Checks for \$300.01 & over = the greater of \$40.00 or 5% of the face amount of the check.

CS \_\_\_\_\_\_ ES \_\_\_\_\_

Inframark Joe McGinnis

Crawford, Brenden Fence Outlet Tampa
15508 Furlong Cir, Odessa, FL
33556

Date \_\_\_\_\_

## Appendix C

ID: 00202051 - Crawford, Brenden

Quoted on: October 31, 2023 - Tampa



Date \_\_\_\_\_

#### **Tampa**

## **Sprinkler Assurance Plan**

It is Fence Outlet's goal to provide the highest quality service and products at the most reasonable price. We want to ensure that your fence project runs as smoothly as possible.

Therefore, we are offering you the option to purchase a Sprinkler Assurance Plan.

Fence Outlet understands that though we are not responsible for damage to private lines such as sprinklers (as stated on The Contract) from time to time damage to them cannot be avoided.

This plan is optional. If you choose to purchase this plan, a Non-Refundable fee of \$60 will be added to the price of your fence proposal.

This plan assures you, the customer, that if a sprinkler is damaged during the installation of your fence; Fence Outlet will be responsible for repairing the broken line. All claims must be made within 30 days of your fence installation.

be responsible for repairing the broken line. All claims must be r	made within 30 days of your fence installation.	
Please select one of the following options:		
I choose to purchase the Sprinkler Assurance Plan. I under sprinklers are damaged due to the fence installation, Fence Out customer understands that the Sprinkler Assurance Plan only colines during or after installation is finished. The process of movin responsibility of the customer. The customer and Fence Outlet I have inspected the irrigation system fully and have verified that	tlet will be responsible for having them repaired. The overs breaks and does not cover moving perfectly good ng perfectly good lines with no breaks is the sole Representative have discussed this plan in detail and	
✓ No Sprinkler system present.		
I decline the Sprinkler Assurance plan and assume the full lines resulting from the fence installation with Fence Outlet. I un purchased after the contract has been executed.		
CS	ES	
Inframark Crawford, Brenden 15508 Furlong Cir, Odessa, FL 33556 Joe McGinnis Fence Outlet Tampa Date		

# 5Ciii.

4330 S. 66th St. Tampa, FL 33619 "Fences Make Better Neighbors!" www.FloridaStateFence.com

# **Estimate**

Date Estimate #

11/1/2023 37845

Name / Address Ship To

Inframark - Waterchase Brenden Crawford

Office	Terms		Rep		Project			
813-413-7844	Due Upon Completion		TR			Waterchase		
Description		Q	ty	U/N	Л	Rate	Total	
4' High 12.5 Gauge Class 3 Field Fence 3.5-4" x 6.5' PT Round Post (8' OC) No Concrete Included In Price - Posts Set In Dirt			830	1/ft.		29.95	24,858.50	
installation. Florida State Fence private/unmarked utilities or irr.  3. Price does not include permit project or otherwise noted.  4. Homeowner is responsible for location of any underground sprincessary (Florida State Fence of HOA).  5. Any change in layout, footage change as well as potentially hardate.  6. Homeowner is responsible for along the fence line. If not remosalong the fence line. If not remosalong the fence line is available throug Union. Contact your sales rep of the summary and the summary	atility locate or "dig-safe" prior to is not responsible for damage to igation lines.  The which may not be necessary for this is relocation of fence within property, rinklers, pavers and HOA approvals if can assist with paperwork required by es, or materials may result in price ving to reschedule your installation in removing all vegetation and debris oved by day of install, there will be a the a third party vendor: Launch Credit is not refice for details.		1	ea		0.00	0.00	

Price is good for Cash, Check, or ACH only.
Convenience Electronic fee will apply.
Florida State Fence has the right to recover attorneys' fees incurred in connection with collection of amounts owed.

11. If project is delayed longer than 2 weeks, Florida State Fence will

Florida State Fence is not liable for unmarked utilities, or sprinkler lines (marked or unmarked). If a boundary Survey is not provided, customer takes responsibility of fence location. Full payment is due at the time of completion. Any balance not paid within 10 days of completion will be accessed a finance charge of 1 ½% per month applied, to all accounts not paid in full. All materials remain the property of Florida State Fence until full payment is received. Right of access and removal is granted to Florida State Fence in the event of nonpayment, per the terms of this contract.

Customer assumes all responsibility for obtaining homeowners association approval for the type and location of fence. Customer must provide a plot plan and/or survey to establish fence installation location. If not provided, customer assumes all responsibility for the location of the fence.

G:		
Signature:		

4330 S. 66th St. Tampa, FL 33619 "Fences Make Better Neighbors!" www.FloridaStateFence.com **Estimate** 

Date Estimate #

11/1/2023 37845

Name / Address Ship To

Inframark - Waterchase Brenden Crawford

Office	Terms		F	Rep		Projec	t
813-413-7844	Due Upon Completion	Upon Completion		TR		Watercha	ase
De	escription	Q	ty	U/N	١	Rate	Total
12. If customer cancels or change been allocated, depending on the responsible for a 25% restocking 13. In the event Florida State For amounts due from Customer, C. Fence for all attorneys' fees, expenses, and costs incurred proof any legal action, and any appropriate the second se	ence retains an attorney to collect any ustomer shall be liable to Florida State penses, and costs incurred to collect r, including any attorneys' fees, for to a legal action, during the course reals. The failure to provide such enforcement of a lien against a person						

Price is good for Cash, Check, or ACH only.
Convenience Electronic fee will apply.
Florida State Fence has the right to recover attorneys' fees incurred in connection with collection of amounts owed.

Total	\$24,858.50

Florida State Fence is not liable for unmarked utilities, or sprinkler lines (marked or unmarked). If a boundary Survey is not provided, customer takes responsibility of fence location. Full payment is due at the time of completion. Any balance not paid within 10 days of completion will be accessed a finance charge of 1 ½% per month applied, to all accounts not paid in full. All materials remain the property of Florida State Fence until full payment is received. Right of access and removal is granted to Florida State Fence in the event of nonpayment, per the terms of this contract.

Customer assumes all responsibility for obtaining homeowners association approval for the type and location of fence. Customer must provide a plot plan and/or survey to establish fence installation location. If not provided, customer assumes all responsibility for the location of the fence.

# **Sixth Order of Business**

**6A** 

#### Waterchase Community Development District Solicitation of Proposals for Landscape Maintenance Services

- 1. <u>General Information.</u> The Board of Supervisors ("Board") of the Waterchase Community Development District ("District") is requesting proposals for the provision of Landscape Maintenance Services on a continuing basis ("Proposals"). The District is located in Hillsborough County, Florida. All proposers should be experienced in providing landscaping and irrigation services in the State of Florida and hold any applicable licenses or certifications. Any proposer that is a corporation or other business entity must be registered with the Florida Department of State, Division of Corporations, authorized to do business in the State of Florida, and currently in good standing.
- 2. <u>Scope of Services.</u> The Landscape Maintenance Services are generally described in the "Scope of Services" attached hereto as Exhibit A for the locations outlined in the Maintenance Map attached hereto as Exhibit B.

#### 3. Submittal of Proposals.

- **b.** The Board reserves the right to review and accept any Proposals submitted late.
- **c.** Proposals should include pricing for each service listed in Exhibit A as well as a proposed annual maintenance schedule.
- **4.** <u>Proposal Duration.</u> The Proposal must be in effect for a minimum of 90 calendar days starting with the day following the submission deadline. During this time, all provisions of the Proposal must be in effect, including prices.

#### 5. Right to Waive Mistakes and Variations.

- **a.** Proposals may not be modified after the submission deadline.
- **b.** Mistakes in arithmetic extension of pricing may be corrected by the Board.
- c. The District reserves the right to waive any minor or non-material discrepancies or technicalities.
- **d.** The District further reserves the right to request supplementation of any or all Proposals.
- **6.** No Reimbursement of Preparation Costs. Proposers will not be reimbursed for any cost associated with responding to this request.
- 7. <u>Public Records</u>. All Proposals are considered public records pursuant to Chapter 119, Florida Statutes.
- **8.** <u>Term and Renewal.</u> The initial term of the agreement will be 1 year. The agreement will automatically renew for subsequent 1-year periods until terminated pursuant to the termination provisions in the agreement. The scope of services and compensation for renewal periods may be adjusted by mutual written agreement evidenced by a written addendum.

#### 9. Required Disclosure:

**a.** License and Permit Requirements: For the purpose of complying with Florida Statue 218.80 titled "Public Proposal Disclosure Act", except as may be described in the Agreement, the successful proposer shall obtain and pay for all permits and licenses necessary for the work. Proposers shall be responsible for complying with Hillsborough County licensing requirements prior to submitting a Proposal and shall submit proof of compliance. Those

- Proposers who are not duly licensed and/or do not furnish proof thereof with their Proposal may be deemed non-responsive and may be disqualified.
- **b. Public Entity Crimes**: Proposers should be aware of, and in compliance with, all requirements under Section 287.133, Florida Statutes, on Public Entity Crimes. A representation of compliance will be included in the Agreement.
- **c. Scrutinized Companies**: Proposers should be aware of, and in compliance with, all requirements under Section 287.135, Florida Statutes, on Scrutinized Companies. A representation of compliance will be included in the Agreement.
- **d.** E-Verify. Proposers should be aware of, and in compliance with, all requirements under Section 448.095(2)(c), Florida Statutes, on E-Verification requirements. A representation of compliance will be included in the Agreement.

#### e. Public Records:

- i. All Proposals are considered public records pursuant to Chapter 119, Florida Statutes.
- ii. As further described in the Agreement, in accordance with section 119.0701, Florida Statutes, if awarded the work, the Proposer shall: (a) keep and maintain public records that ordinarily and necessarily would be required by the District in order to perform the service, (b) provide the public with access to public records on the same terms and conditions that the District would provide the records and at a cost that does not exceed the cost provided in this chapter or as otherwise provided by law, (c) ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law, and (d) meet all requirements for retaining public records and transfer, at no cost, to the District all public records in possession of the contractor upon termination of the agreement and destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. All records stored electronically must be provided to the District in a format that is compatible with the information technology systems of the District.
- f. The District, in its sole discretion, may reject any Proposer the District finds to lack, or whose present or former executive employees, officers, directors, stockholders, partners or owners are found by the Board to lack honesty, integrity, or moral responsibility. The discretion of the Board may be exercised based on the disclosure required herein, the District's own investigation, public records, or any other reliable source of information. The Board may also reject any Proposer failing to make the disclosure required herein. By submitting a Proposal, Proposer recognizes and accepts that the District may reject the Proposal based upon the exercise of its sole discretion and Proposer waives any claim it might have for damages or other relief resulting directly or indirectly from the rejection of their Proposal based on these grounds, including the disclosure of any pertinent information relating to the reasons for rejection of the Proposal.

Thank you for your interest in the District.

#### **Exhibit A**

## Waterchase CDD Landscape Scope of Work- Racetrack Road

## **Core Maintenance Services**

#### Mowing & Clean Up

Include mowing, edging, string-trimming, clean-up (41 visits per year)

#### Detailing

trim shrubs, pick up trash, weed removal, ect. (10 visits per year)

#### Fertilization & Pest Control

Fertilization/Fungicide/Insecticide/herbicide/weed control

#### **Irrigation Inspections**

Include monthly inspections with reports

### <u>Additional Services Requested</u>

Annuals (Seasonal rotation)
Include all labor and materials to install annuals

#### Pine Bark Mulch

Include all labor and materials to install mulch.

## Palm Pruning

Include all labor and materials to prune palm trees

# 6B.

# REVISED NOTICE OF FISCAL YEAR 2024 MEETING SCHEDULE WATERCHASE COMMUNITY DEVELOPMENT DISTRICT

The Board of Supervisors of the Waterchase Community Development District will hold meetings for the remainder of Fiscal Year 2024 at the Waterchase Clubhouse, 14401 Waterchase Boulevard, Tampa, Florida at 6:00 p.m. on the second Monday of each month as indicated below, and previously advertised:

December 11, 2023 January 8, 2024 February 12, 2024 March 11, 2024 April 8, 2024 May 13, 2024 June 10, 2024 July 8, 2024 August 12, 2024 September 9, 2024

The Board has amended their workshop schedule to discuss various District matters during the year at the Waterchase Clubhouse, 14401 Waterchase Boulevard, Tampa, Florida at 8:00 p.m. on the fourth Monday unless otherwise indicated below:

November 27, 2023
December 18, 2023 (Third Monday due to Holidays)
January 25, 2024 (Thursday @ 6:00 pm - joint HOA/CDD workshop)
February 26, 2024
March 25, 2024
April 25, 2024 (Thursday @ 6:00 pm - joint HOA/CDD workshop)
May 20, 2024 (Third Monday due to Holiday)
June 24, 2024
July 25, 2024 (Thursday @ 6:00 pm - joint HOA/CDD workshop)
August 26, 2024
September 23, 2024

Meetings may be continued to a date, time and location to be specified on the record at the meetings without additional publication of notice. There may be occasions when one or more Supervisors will participate by telephone. Any interested person can attend the meeting at the above location and be fully informed of the discussions taking place.

Any person requiring special accommodations at these meetings and workshops because of a disability orphysical impairment should contact the District Office at (954) 603-0033 at least forty-eight (48) hours prior to the meetings or workshops. If you are hearing or speech impaired, please contact the Florida Relay Service by dialing 7-1-1, or 1-800-955-8771 (TTY) / 1-800-955-8770 (Voice), for aid in contacting the District Manager's Office.

Each person who decides to appeal any action taken at these meetings and workshops is advised that person will need a record of the proceedings and accordingly, the person may need to ensure a verbatim record of the proceedings is made, including the testimony and evidence upon which such appeal is to be based.

David Wenck District Manager